

WEEKLY REPORT

MARKET REPORT FOR JUNE 9TH, 2023

PRODUCTS

EQUITY

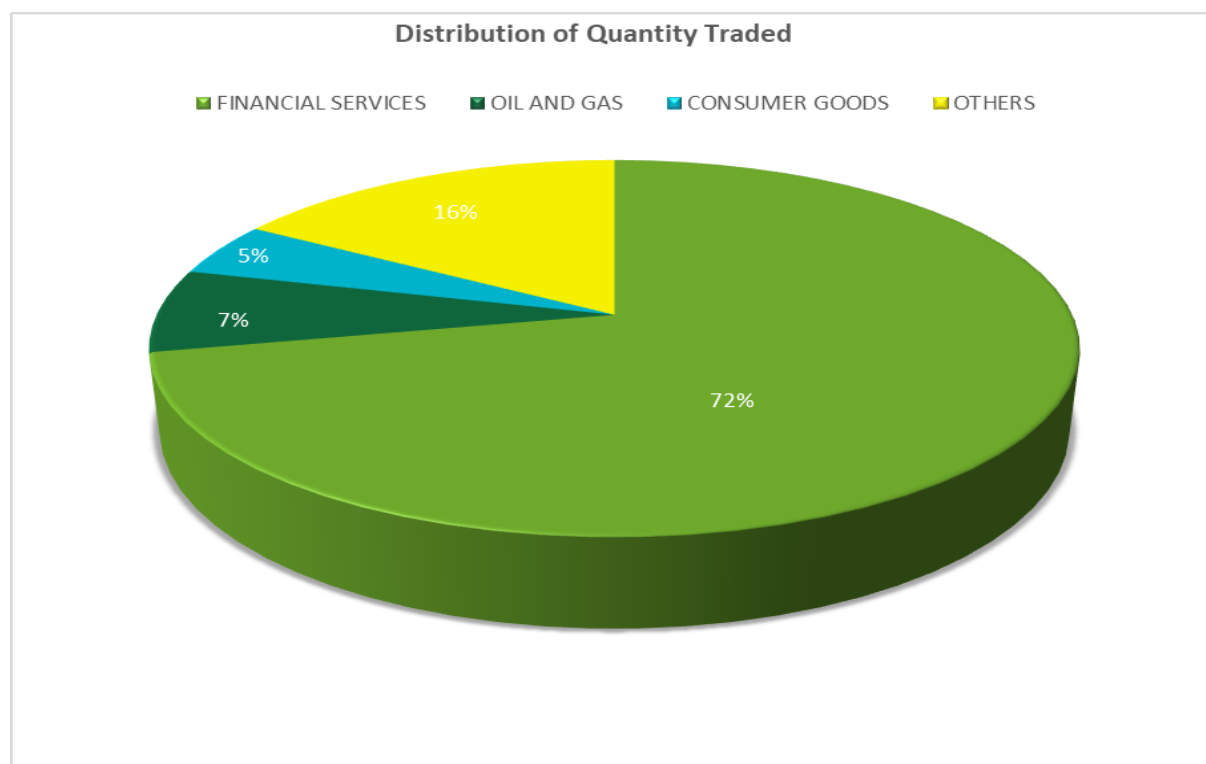
A total turnover of 2.196 billion shares worth N45.971 billion in 31,655 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.586 billion shares valued at N46.643 billion that exchanged hands last week in 35,122 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.578 billion shares valued at N15.652 billion traded in 14,851 deals; thus contributing 71.82% and 34.05% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 157.221 million shares worth N1.304 billion in 3,549 deals. The third place was the Consumer Goods Industry, with a turnover of 101.562 million shares worth N1.939 billion in 3,944 deals.

Trading in the top three equities namely United Bank for Africa Plc, FCMB Group Plc and NPF Microfinance Bank Plc (measured by volume) accounted for 696.244 million shares worth N4.019 billion in 2,398 deals, contributing 31.70% and 8.74% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
5-Jun-23	7,221	369,779,627	19,841,209,191.01	122	26	27	69
6-Jun-23	6,165	322,494,757	5,824,460,117.89	114	28	24	62
7-Jun-23	5,613	397,624,810	6,537,185,970.93	119	33	12	74
8-Jun-23	6,061	531,784,757	7,682,322,123.44	115	42	13	60
9-Jun-23	6,595	574,737,084	6,085,344,068.05	120	33	17	70





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ETP

A total of 4.550 million units valued at N57.651 million were traded this week in 116 deals compared with a total of 10,317 units valued at N4.214 million transacted last week in 62 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	3	3,000,200	15,631,056.00
2	VETGRIF30	1	1,500,000	29,250,000.00
3	STANBICETF30	87	48,810	11,713,859.21
4	MERVALUE	3	480	10,536.00
5	NEWGOLD	21	65	1,045,648.53
6	VETINDETf	1	15	345.00
	TOTAL	116	4,549,570	57,651,444.74

BONDS

A total of 125,410 units valued at N126.521 million were traded this week in 35 deals compared with a total of 44,858 units valued at N44.174 million transacted last week in 24 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	16	97,007	99,046,077.69
2	FG112034S2	3	21,352	19,900,308.38
3	FGSUK2025S2	4	5,694	6,204,426.35
4	FGSUK2031S4	4	817	877,361.56
5	FG132036S2	1	206	188,425.19
6	FGS202411	1	200	161,255.65
7	FGS202530	2	50	50,416.13
8	FGS202640	1	50	50,863.77
9	FGSUK2024S1	3	34	41,932.69
	TOTAL	35	125,410	126,521,067.41

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.20% to close the week at 55,930.97 and N30.455 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Premium, NGX AFR Div. Yield, NGX Lotus II, NGX Industrial Goods, NGX Growth and NGX Sovereign Bond which depreciated by 0.75%, 0.06%, 0.08%, 1.31%, 0.51%, and 1.50% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/02/2023	WEEK CLOSE 06/09/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	55,820.50	55,930.97	110.47	0.20	0.29	3.13	9.13
NGX-Main Board Index	2,431.85	2,454.64	22.79	0.94	1.45	0.58	5.42
NGX 30 Index	2,019.83	2,022.00	2.17	0.11	0.05	4.59	9.74
NGX CG Index	1,532.27	1,536.32	4.05	0.26	-0.02	12.65	20.35
NGX Premium Index	5,780.59	5,737.35	-43.24	-0.75	-1.18	8.66	21.67

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NGX Banking Index	520.23	525.93	5.70	1.10	0.47	16.11	25.97
NGX Pension Index	2,220.48	2,228.32	7.84	0.35	0.24	16.88	24.31
NGX Insurance Index	212.15	241.65	29.50	13.91	15.61	36.13	38.59
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,253.78	1,266.80	13.02	1.04	0.61	17.13	27.82
NGX AFR Div. Yield Index	4,337.44	4,334.95	-2.49	-0.06	-0.43	20.70	30.51
NGX MERI Growth Index	2,895.37	2,934.39	39.02	1.35	1.68	24.77	27.73
NGX MERI Value Index	2,878.51	2,920.92	42.41	1.47	0.87	17.58	26.55
NGX Consumer Goods Index	846.68	847.84	1.16	0.14	-0.03	20.65	43.96
NGX Oil/Gas Index	622.61	643.71	21.10	3.39	8.01	26.01	39.19
NGX Lotus II	3,760.64	3,757.58	-3.06	-0.08	0.55	6.57	15.94
NGX Industrial Goods Index	2,486.46	2,453.92	-32.54	-1.31	-1.37	-0.10	2.11
NGX Growth Index	2,513.24	2,500.35	-12.89	-0.51	-0.88	-10.68	39.04
NGX Sovereign Bond Index	773.47	761.86	-11.61	-1.50	-1.50	-5.01	-6.89

SUMMARY OF PRICE CHANGES

Fifty-two (52) equities appreciated in price during the week lower than sixty-six (66) equities in the previous week. Twenty-seven (27) equities depreciated in price higher than twenty-three (23) in the previous week, while seventy-seven (77) equities remained unchanged, higher than sixty-seven (67) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ETERNA PLC.	9.25	13.45	4.20	↑ 45.41
UNITY BANK PLC	0.50	0.72	0.22	↑ 44.00
FTN COCOA PROCESSORS PLC	0.66	0.93	0.27	↑ 40.91
SECURE ELECTRONIC TECHNOLOGY PLC	0.26	0.36	0.10	↑ 38.46
CORNERSTONE INSURANCE PLC	0.83	1.14	0.31	↑ 37.35
AXAMANSARD INSURANCE PLC	3.19	4.00	0.81	↑ 25.39
JAPPAUL GOLD & VENTURES PLC	0.39	0.48	0.09	↑ 23.08
NEM INSURANCE PLC	5.00	6.05	1.05	↑ 21.00
E-TRANZACT INTERNATIONAL PLC	4.00	4.84	0.84	↑ 21.00
MRS OIL NIGERIA PLC.	49.30	59.60	10.30	↑ 20.89

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JOHN HOLT PLC.	1.91	1.40	-0.51	↓ -26.70
R T BRISCOE PLC.	0.38	0.34	-0.04	↓ -10.53
SUNU ASSURANCES NIGERIA PLC.	0.48	0.43	-0.05	↓ -10.42
COURTEVILLE BUSINESS SOLUTIONS PLC	0.51	0.46	-0.05	↓ -9.80
MULTIVERSE MINING AND EXPLORATION PLC	4.09	3.70	-0.39	↓ -9.54
CHELLARAMS PLC.	1.47	1.33	-0.14	↓ -9.52
ASSOCIATED BUS COMPANY PLC	0.43	0.39	-0.04	↓ -9.30
UNIVERSITY PRESS PLC.	2.37	2.20	-0.17	↓ -7.17
GLAXO SMITHKLINE CONSUMER NIG. PLC.	7.55	7.15	-0.40	↓ -5.30
OANDO PLC	5.90	5.62	-0.28	↓ -4.75



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PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Cadbury Nigeria Plc	05/06/2023	N17.00	N0.40	NIL	N16.60
2	Skyway Aviation Handling Company Plc		N5.50	N0.165	NIL	N5.35
3	Cornerstone Insurance Plc	06/06/2023	N0.90	N0.06	NIL	N0.84
4	U A C N Plc	07/06/2023	N9.35	N0.22	NIL	N9.15

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